Alliance Leicester

Telephone 0116 201 1000 Fax 0116 200 4040 DX 11000 Leicester 14 www.alliance-leicester.co.uk



Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 100 F Street, NE Washington, DC 20549 USA

8 November 2007

Dear Sir or Madam

File No. 82-4964 Alliance & Leicester plc, Rule 12g3-2(b) Exemption SUPPL

Please find enclosed certain information furnished on behalf of Alliance & Leicester plc, Rule 12g3-2(b) File No. 82-4964, submitted pursuant to paragraph (b)(1)(iii) of Rule 12g3-2 under the Securities Exchange Act of 1934, as amended (the **Exchange Act**) for the period 1 October to 31 October 2007.

Such information is being furnished with the understanding that it will not be deemed to be "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and neither this letter nor the furnishing of such information shall constitute an admission for any purpose that Alliance & Leicester plc is subject to the Exchange Act.

Yours sincerely,

Sandra Odell Deputy Secretary

> Tel : Fax :

0116 200 4352 0116 200 4390

Email:

sandra.odell@alliance-leicester.co.uk

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Alliance & Leicester plc

Telephone 0116 201 1000 Fax 0116 200 4040 DX 11000 Leicester 14 www.alliance-leicester.co.uk

Rule 12g3-2(b) File No. 82-4964 List of Enclosed Information

October 2007

Information made public pursuant to the laws of England and Wales

G88(2) Return of Allotment of Shares x6- various dates

Information filed with the UKLA or the LSE and made public thereby

Notification of Transactions of Persons discharging managerial responsibility or connected persons

NONE

Form TR-1 Notification of Major Interests in Shares

AXA, S.A. (& associated companies) 27 September 2007 AVIVA plc & its subsidiaries 11 October 2007

Notice - Voting Rights and Capital

Information distributed to the Company's security holders

Nil



(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHFP010

| трапу | number | 326 |
|-------|--------|-----|
| | | |
| | | |

3713

Company Name in full

| Alliance | £ | Leicester | plc |
|----------|---|-----------|-------------|
| | | | |

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box)

Day Month Year 2 0 1 1 0 0 1

From

Day Month Year

To

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| Ordinary | | Ordinary | |
|----------|-------|----------|--|
| | 2,307 | 73 | |
| | 0.50p | 0.50p | |
| | 705 | 813 | |

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up % (if any) that each share is to be paid up in cash

100%

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

N/A

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

| Shareholder details (list joint allottees as one shareho | older) | Shares and share c | lass allotted |
|---|--------------------------------------|--|-----------------|
| Name(s) | | Class of shares allotted | Number allotted |
| SEE ATTACHED SCHEDULES | | Ordinary | 2380 |
| Address | - | - | - L |
| | | | |
| | | | |
| UK postcode | <u> </u> | | |
| Name(s) | | Class of shares allotted | Number allotted |
| Address | | - | |
| | | | |
| UK postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| | | | |
| Address | | | |
| | | | |
| UK postcode | | | - L |
| Name(s) | | Class of shares allotted | Number allotted |
| | | | |
| Address | | | |
| | | | |
| UK postcode | | | |
| | ontinuation s | sheets (if any) attached to this form | |
| Signed // Jun 1 | | Date 2 | October 2007 |
| A director / secretary / administrator / ac official receiver / receiver markager / voli | dministrative rec untary arrangen | ceiver / receiver / Please delete as appleant supervisor | |
| Contact Details You do not have to give any contact | Sue Ket | tell, Share Plans, Alliance & | Leicester plc |
| nformation in the box opposite but if voou do, it will help Companies House to | Carlton | Park, Narborough, Leicester | LE19 OAL |
| ontact you if there is a query on the | | Tel 0116 200 2778 | |
| orm. The contact information that you live will be visible to searchers of the bublic record. | DX numbe | er 11000 DX exchange Leid | cester 14 |

02/10/2007

. Date:

| Oate | Date: UZ/ IU/ZUU! | | | | | | | |
|------|------------------------------------|------------|----------------------|--------------------------|----------------|-----------|---------|-------------------------|
| | h c∎s · Allance Leicester | | Early Exe | Early Exercise 2005 Pian | | | | |
| Name | ٠. | | | Address | | | | Total Options Exercised |
| MRS | CORINNE | ALLSOP | 5 NITHSDALE CRESCENT | MARKET HARBOROUGH | LEICESTERSHIRE | LE16 9HA | | 17 |
| MRS | | BATES | 5 PETWORTH DRIVE | MARKET HARBOROUGH | LEICESTERSHIRE | LE16 8JP | | , CO |
| MRS | | CAREY | Q | BOOTLE | MERSEYSIDE | L20 9EE | | 86 |
| MRS | PATRICIA | GUILFOYLE | | LITHERLAND | MERSEYSIDE | L21 5HH | | 17 |
| MR | | REDMOND | | OLD ROAN | AINTREE | LIVERPOOL | L10 3LE | 71 |
| MRS | | ROSIN | | BOOTLE | MERSEYSIDE | L20 6DN | | 34 |
| MISS | BEVERLEY | SHAW | OAD | HUYTON | LIVERPOOL | L36 5UN | | 33 |
| MRS | | WILLIAMSON | | TARLETON | PRESETON | LANCS | PR4 6UY | 17 |

2,30

02/10/2007 Date:

o⊪o CAljance Leicester

Name MRS

CORINNE

ALLSOP 5 NITHSDALE CRESCENT

Early Exercise 2006 Plan

Address
MARKET HARBOROUGH

Total Options Exercised LEICESTERSHIRE LE16 9HA



(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

| Compan | v Name | in | fuli |
|--------|--------|----|------|
| ~ ~·p~ | , | | |

| | • | |
|-----------|-----------|-----------|
| Return of | Allotment | of Shares |

3263713

Alliance & Leicester plc

| Shares | allotted | (including | bonus | shares) | • |
|--------|----------|------------|-------|---------|---|

(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(if shares were allotted on one date enter that date in the "from" box)

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium) From

Day Month Year 0 1 2 1 0 2 0 1 0 1 To

Month Year Day

| Ordinary | Ordinary | Ordinary |
|----------|----------|----------|
| 5,988 | 1,086 | 2,512 |
| 0.50p | 0.50p | 0.50p |
| 632 | 689 | 668 |

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up % (if any) that each share is to be paid

up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

100%

N/A

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

| Shareholder details (list joint allottees as one sharehold | der) | Shares and share | class allotted |
|--|-----------------|---------------------------------------|-----------------|
| Name(s) | | Class of shares allotted | Number allotted |
| SEE ATTACHED SCHEDULES | | Ordinary | 9586 |
| Address | | | |
| | | | |
| | | · · · · · · · · · · · · · · · · · · · | |
| | | | |
| UK postcode | | | |
| Name(s) | İ | Class of shares allotted | Number allotted |
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| UK postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
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| UK postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
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| Address | | | |
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| UK postcode | | | |
| | ** - ** t | | |
| Please enter the number of co | ntinuation shee | ets (if any) attached to this form | |
| Signed | | Date _ | 2 October 2007 |
| ** A director / secretary / administrator / adm official receive: peeiver manager / volur | | | рргорпате |
| Contact Details | | | S Inigochan ml- |
| You do not have to give any contact | | l, Share Plans, Alliance | |
| information in the box opposite but if you do, it will help Companies House to | Carlton Pa | ark, Narborough, Leicester | r LE19 OAL |
| contact you if there is a query on the | | Tel 0116 200 2778 | |
| form. The contact information that you give will be visible to searchers of the | DX number | DX exchange Le | icester 14 |
| public record. | | | 2000001 11 |

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Early Exercise 2009 Plan

| | רכורנזונו | | | | | | |
|--------|-----------|-------|---------------|-----------------------|---------------|---------|-------------------------|
| Name | | | • | Address | | | Total Options Exercised |
| Ξ R | NEIL | HALE | SOAL | LITHERLAND | LIVERPOOL | L21 0EF | 1,497 |
| MR | ANDREW | LEE | 29 ALDER LANE | BALSALL COMMON | WEST MIDLANDS | CV7 7DZ | 2,495 |
| MRS | PATRICIA | ROSIN | | BOOTLE | MERSEYSIDE | L20 6DN | 1,497 |
| MRS | JOANNE | YOUNG | | BURTON LATIMER | NORTHANTS | NN1 5NQ | 499 |

5,988

ALLIANCE & LEICESTER SHARESAVE PLAN SCHEDULE OF ALLOTMENTS UNDER THE

02/10/2007 Date:

Early Exercise 2003 Plan

Alliance Leicester

Name

NEIL JOANNE

10C PANKHURST ROAD
18 THE CRESCENT

BURTON LATIMER

Address LITHERLAND

LIVERPOOL NORTHANTS

L21 0EF NN1 5NQ

MR MRS

HALE YOUNG

362

Total Options Exercise

1,086

| 02/10/2007 | |
|------------|--|
| Date: | |

| | Cas Aliance Leicester | | Early Exercise 2004 Plan | e 2004 Plan | | | |
|------|-----------------------------|-----------------|--------------------------|-------------------|----------------|----------|---------|
| Name | | | | Address | | | |
| MRS | CORINNE | ALLSOP | 5 NITHSDALE CRESCENT | MARKET HARBOROUGH | LEICESTERSHIRE | LE16 9HA | |
| MRS | PATRICIA | GUILFOYLE | 66 SPOONER AVENUE | LITHERLAND | MERSEYSIDE | L21 5HH | |
| MRS | LINDA | NICHOLSON | 17 SPRINGFIELD PARK | HAYDOCK | ST HELENS | WA110XP | |
| MRS | LESLEY | O'DONOVAN-RIGBY | 8 SCARTH PARK | SKELMERSDALE | WEST LANCS | WN8 9NS | |
| MRS | MOLLY | WILLIAMSON | 57 SUTTON LANE | TARLETON | PRESETON | LANCS | PR4 6UY |

251



3263713

Alliance and Leicester PLC

Please complete in typescript, or in bold black capitals. CHWP000

This form has been provided free of charge by Companies House.

Form revised 10/03

Company Number

Company name in full

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|--|----|-----|
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Return of Allotment of Shares

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

| | | - |
|--|---|-----------------------|
| | *************************************** | |
| Shares allotted (including bonus | shares): | |
| | From | То |
| Date or period during which shares were allotted | Day Month Year | Day Month Year |
| (If shares were allotted on one date enter that date in the "from" box) | 0 5 1 0 2 0 0 7 | |
| Class of shares (ordinary or preference etc) | Ordinary | |
| Number allotted | 1272 | |
| Nominal value of each share | 50p ['] | |
| Amount (if any) paid or due on each share (including any share premium) | £6.70 | |
| List the names and addresses of the a | llottees and the number of shares allot | tted to each overleaf |
| if the allotted shares are fully or | partly paid up otherwise than in | ı cash please state: |
| % that each share is to be treated as paid up | 100 | |
| Consideration for which the shares were allotted | N/A | |
| (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) | | |
| | When you have completed and | — |
| Companies House receipt date barcode | the Registrar of Companies at: Companies House, Crown Way, Cardiff | |

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in England and Wales

For companies registered in Scotland

| Shareholder deta | ails | Shares and share | class allotted |
|--|-------------------------|---|-----------------------|
| Name SEE ATTACHED SCHEDULES | | Class of shares allotted | Number allotted |
| Address | | ORDINARY 50p | 1272 |
| | | | |
| UK Postco | ode <u> </u> | | <u> </u> |
| lame | | Class of shares allotted | Number allotted |
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| address | | - | |
| | | | |
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| Please enter the number of continuation | , , | | |
| A director / secretary / administrator / administ | | Date <u>06-\0-07.</u> ceiver <i>Please</i> | delete as appropriate |
| ou do not have to give any contact commation in the box opposite but | SUE KETTELL, SHARE SCHE | MES, ALLIANCE & LEICE | STER PLC, |
| rou do, it will help Companies buse to contact you if there is a | CARLTON PARK, NARBOROL | JGH, LEICESTER, LE19 0 | AL |
| ery on the form. The contact ormation that you give will be | | Tel 0116 200 | • |
| sible to searchers of the public | DX number 1000 | DX exchange LEICESTI | ER14 |

record

| ALLIANCE & LEICESTER PLC | |
|--------------------------|--|
| Scheme | Unapproved Company Share Option Scheme |
| Batch NO | 146 |
| Schedule of Allotments | |
| Date of Exercise: | 05/10/2007 |
| | |
| | |

Forename NICOLA JANE

| | CLARENDON PARK LEICESTER LEICESTERS LE2 1XH |
|------------|---|
| | CLARENDON PARK |
| 4 | Address 60 HÖWARD |
| 05/10/2007 | Surname |
| क | |

Issue to Cazenove
Quantity to Nominees Limited Issue to Iss
Exercise (Sale) participant Sp
1,272 0

0

0

1,272

1,272



(Revised 2005)

| Pleas | se co | mplete | e in | typescript, |
|-------|-------|--------|------|-------------|
| or in | bold | black | cap | itals. |

CHFP010

Company Number

Company Name in full

| , , | Return | of | Allotn | nent | of S | Share | 5 |
|--------|--------|----|--------|------|------|-------|---|
| | | •• | | | | | - |

| 3263713 | |
|----------------------|------|
| Alliance & Leicester | |
| | |
| | |

| Shares allotted (including bonus shares): | | | | | | |
|--|---------------|--------|------------|--|--|--|
| (see Guidance Booklet GBA6) | From | | То | | | |
| Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box) | Day Month Yea | ar Day | Month Year | | | |
| Class of shares (ordinary or preference etc) | Ordinary | | | | | |
| Number allotted | 12,647 | : | | | | |
| Nominal value of each share | 0.50p | | | | | |
| Amount (if any) paid or due on each share (including any share premium) | 8.52 | | | | | |

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as 100% paid up % (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

| _ | | | |
|-----|------|------|--|
| I/A | | | |
| | | | |
| | | _ | |

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

names and addresses offine anotices Shareholder details (list joint allottees as one shareholder) Shares and share class allotted Name(s) Class of shares allotted Number allotted CAPITA IRG LIMITED Ordinary 12647 Address 34 BECKENHAM ROAD BECKENHAM KENT UK postcode BR3 4TU Name(s) Class of shares allotted Number allotted Address UK postcode [Name(s) Class of shares allotted Number allotted Address UK postcode Name(s) Class of shares allotted Number allotted Address

| Please enter the number of signed A director / secretary administrator official receiver / receiver manager / | |
|--|---|
| Contact Details You do not have to give any contact information in the box opposite but if | Sue Kettell, Share Plans, Alliance & Leicester plc Carlton Park, Narborough, Leicester LE19 OAL |
| you do, it will help Companies House to contact you if there is a query on the | Tel 0116 200 2778 |
| form. The contact information that you give will be visible to searchers of the bublic record. | DX number 11000 DX exchange Leicester 14 |

File No. 82-4964



Please complete in typescript, or in bold black capitals.

Return of Allotment of Shares

To

CHWP000

Company Number

3263713

Company name in full

Alliance and Leicester PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

From Dav Month Year Day Month Year

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| Ordinary | | |
|----------|--|--|
| 62 | | |
| 50p | | |
| 0.00 | | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

N/A

Companies House receipt date barcode

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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Form revised 10/03

| Shareholder details | Shares and share class allotted | | |
|---|---------------------------------|-------------------------|--|
| Name SEE ATTACHED SCHEDULES | Class of shares allotted | Number allotted | |
| Address | ORDINARY 50p | 62 | |
| | | | |
| UK Postcode | | | |
| Name | Class of shares allotted | Number allotted | |
| Address | | | |
| LUC Postondo | . | | |
| UK Postcode | | | |
| Name | Class of shares allotted | Number allotted | |
| Address | _ | _ L | |
| LIV Pontondo | _ | | |
| UK Postcode | | Normation | |
| Name | Class of shares allotted | Number allotted | |
| Address | | | |
| | | | |
| UK Postcode | | | |
| Name | Class of shares allotted | Number allotted | |
| Address | _ | | |
| | _ | | |
| UK Postcode | | | |
| Please enter the number of continuation sheets (if any) attached to this | form 1 | | |
| | | | |
| A director / secretary / administrator / administrative receiver / receiver manager / rec | ate <u>15-10-07.</u> | a delete as appropriate | |
| ou do not have to give any contact Sue Kettell, Share Schemes, All | liance & Leicester Plc | | |
| you do, it will help Companies Carlton Park, Narborough, Leice | | | |
| touse to contact you if there is a uery on the form. The contact | Tel 0116 200 |) 2778 | |
| nformation that you give will be isible to searchers of the public DX number 11000 | DX exchange LEICESTER14 | | |
| record. | | · — · | |

ALLIANCE & LEICESTER PLC

| Scheme | Restricted Share Plan Option Scheme |
|------------------------|-------------------------------------|
| Batch NO | 148 |
| Schedule of Allotments | |
| Date of Exercise: | 11th October 2007 |

| | | | Issue to | Spouse | | 0 | 0 | • |
|-------------------|----------|----------|----------------------|----------------------------|--------------------------------------|---|---|---|
| | | | Issue to | | U | 0 | 0 | • |
| | Issue to | Саzепоvе | | Limited (Sale) participant | 62 | 0 | 0 | c |
| | _ | • | Quantity to Nominees | Exercise 1 | 62 | 0 | 0 | < |
| | | | | | LE5 1HX | 0 | 0 | • |
| | | | | | LEICESTER | J | 0 | _ |
| • | | | | | 192 SCRAPTOFT LANE LEICESTER LE5 1HX | 0 | 0 | |
| | | | | Address | _ | 0 | 0 | C |
| er 2007 | | | | Ψ | | 0 | 0 | c |
| 11th October 2007 | | | | Surname | STEEL | 0 | 0 | c |
| Date of Exercise: | | | | Forename | ADRIAN | | | |



File No. 82-4904

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|-----------------------------------|---|---|-------------|---|--|
| Please comple or in bold blace | ete in typescript; 'CE OF IF' ck capitals. | Return of Allot | ment of Sha | res | |
| CHFP010 | Company Number | 3263713 | | | |
| (| Company Name in full | Alliance & Leicest | er plc | | |
| | | | | | |
| | tted (including bonus s | shares): | | | |
| (see Guidance Boo | oklet GBA6) | From | | To Day Month Year | |
| Date or period | during which shares | Day Month Ye | ar | | |
| were allotted | otted on one date enter that | 2 6 1 0 2 0 | 0 7 | | |
| Class of shares | , | | | | |
| (ordinary or prefere | | Ordinary | Ordinary | | |
| Number allotted | d | 1,408 | 1,0 | 940 | |
| Nominal value | of each share | 0.50p | 0.5 | 50p | |
| | paid or due on each g any share premium) | 6.68 | 7. | 05 | |
| cash please | | | S | s and the number and class o hares allotted to each overlea p otherwise than in | |
| paid up | are is to be treated as | 100% | | | |
| Consideration f were allotted | or which the shares | N/A | | | |
| | nust be supported by the original of the contract or by Form 88(3) if in writing) | | | | |
| | | When you have con send it to the Regis | • | · · · · · · · · · · · · · · · · · · · | |

Companies House receipt date barcode

09/2005

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

| Shareholder details (list joint allottees as one shareho | Shares and share class allotted |
|---|--|
| Name(s) | Class of shares allotted Number allotted |
| SEE SCHEDULES ATTACHED | Ordinary 2448 |
| Address | |
| UK postcode | |
| Name(s) | Class of shares allotted Number allotted |
| | |
| Address | |
| | |
| | |
| UK postcode | |
| Name(s) | Class of shares allotted Number allotted |
| | |
| Address | |
| | |
| | |
| UK postcode | |
| Name(s) | Class of shares allotted Number allotted |
| | |
| Address | |
| | |
| | |
| UK postcode | |
| | ntinuation sheets (if any) attached to this form |
| 1/1/5 | |
| A director / secretary / administrator / ac official receiver / receiver manager / volu | |
| Contact Details You do not have to give any contact | Sue Kettell, Share Plans, Alliance & Leicester plc |
| nformation in the box opposite but if | Carlton Park, Narborough, Leicester LE19 0AL |
| you do, it will help Companies House to contact you if there is a query on the | Tel 0116 200 2778 |
| orm. The contact information that you give will be visible to searchers of the | DX number 11000 DX exchange Leicester 14 |

public record.

| 25 October 2007 | |
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Early Exercise 2004 Plan

23 STAND PARK AVEUNE 192 SCRAPTOFT LANE 10 CANON CLOSE

Address NETHERTON LEICESTER OADBY

MERSEYSIDE LE5 1HX LEICESTER

LE2 5RF

BOLTON STEEL WHITTAKER

EILEEN ADRIAN DAVID

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Total Options Exercised

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Name MRS MR MR

Date: 25 October 2007

| Early Exercise 2005 Plan | |
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| 2005 Plan | Address | LEICESTER | BRAMHALL | OADBY |
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| Early Exercise 2005 Plan | | 10 WESSEX DRIVE | 57 ACK LANE EST | 10 CANON CLOSE |
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Total Options Exercised

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CHESHIRE LE2 5RF

LE3 6SQ STOCKPORT LEICESTER

Total

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TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES

| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | Alliance & Leid | ester plc |
|---|---|-----------|
| 2. Reason for notification (yes/no) | | |
| An acquisition or disposal of voting rights | Yes | |
| An acquisition or disposal of financial instruments which acquisition of shares already issued to which voting rights | | |
| An event changing the breakdown of voting rights | | |
| Other (please specify): | | |
| 3. Full name of person(s) subject to the notification obligation: | AXA S.A, 25 Ave 75008 Paris and companies | |
| 4. Full name of shareholder(s) (if different from 3.): | | . • |
| 5. Date of the transaction (and date on which the threshold is crossed or reached if different): | 27/09/200 | 07 |
| 6. Date on which issuer notified: | 28/09/20 | 07 · |
| 7. Threshold(s) that is/are crossed or reached: | 3% | |

| 8. Notified details: | Direct Holding |
|----------------------|----------------|
|----------------------|----------------|

| Class/type of shares | f shares the Triggering | | | situation afte | r the triggeri | ng transac | tion | |
|--|-------------------------|---------------------|---------------------|----------------|----------------|------------|--------------------|--|
| using the ISIN CODE Number of Shares Nur | | Number of Voting | Number of shares | 1 9 1 | | % of votir | % of voting rights | |
| | Rights | Direct | Direct | Indirect | Direct | Indirect | | |
| Ord 50p | 15,459,212 | 15,459,212 | 11,991,647 | 11,991,647 | 1,633,093 | 2.83 | 0.39 | |
| 0038614 | | | | | | | | |

| Resulting situation Type of financial instrument | Expiration date | Exercise/ Conversion | | Number of voting rights that may be | % of voting rights |
|--|-----------------|-------------------------|------------|---|--------------------|
| | | Date | | acquired if the instrument is exercised/ converted. | |
| | | | | | |
| | _ | | | | |
| Total (A+B) | | | | | |
| Number of voting | rights | | % of votir | ng rights | |
| 13,624,740 | | | 3.21% | | |
| * ** | | | | | |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

| Name of Company/Fund | Number of Shares | % of issued share capital |
|---|------------------|---------------------------|
| AXA Sun Life plc | 477,556 | 0.11261 |
| (formally Axa Equity & Law Life Assurance Society plc) (Direct) | | |
| AXA General Insurance Ltd (Direct) | 61,650 | 0.01454 |
| Sun Life Unit Assurance Ltd A/c X (Direct) | 205,000 | 0.04834 |
| Sun Life Unit Assurance Ltd A/c X (Direct) | 2,030,000 | 0.47869 |
| Sun Life Unit Assurance Ltd A/c X (Direct) | 3,728,800 | 0.87927 |
| AXA UK Investment Co ICVC Distribution Fund (Indirect) | 175,000 | 0.04127 |
| AXA UK Investment Co ICVC Ethical Fund (Indirect) | 25,000 | 0.00590 |
| AXA UK Investment Co ICVC UK Equity Income Fund (Indirect) | 100,000 | 0.02358 |
| PPP HealthCare Group plc (Direct) | 46,720 | 0.01102 |
| Sun Life Pensions Management Ltd (Direct) | 54,354 | 0.01282 |
| Sun Life Pensions Management Ltd A/c (Direct) | 838,380 | 0.19770 |
| Sun Life Assurance Society Plc (Direct) | 335,100 | 0.07902 |
| AXA Insurance UK (Direct) | 132,630 | 0.03127 |
| AXA UK Group Pension Scheme (Indirect) | 20,600 | 0.00486 |
| Sun Life International (IOM) Ltd (Direct) | 300,000 | 0.07074 |
| AXA Rosenberg (Indirect) | 211,743 | 0.04993 |
| Sun Life Pensions Management Ltd (Direct) | 43,330 | 0.01022 |
| Sun Life Pensions Management Ltd (Direct) | 10,370 | 0.00245 |
| Sun Life Unit Assurance Ltd LTAV UK Equity (Direct) | 88,731 | 0.02092 |
| Sun Life Unit Assurance Ltd FTSE All Share Tracker (Direct) | 71,707 | 0.01691 |
| Sun Life Pensions Management LTAV UK Equity (Direct) | 386,182 | 0.09106 |
| Sun Life Pensions Management FTSE All Share Tracker (Direct) | 374,050 | 0.08820 |
| AXA Framlington Equity Income (Indirect) | 700,000 | 0.16506 |
| AXA Framlington Monthly Income (Indirect) | 400,000 | 0.09432 |
| Framlington onshore private clients (Indirect) | 750 | 0.00018 |
| AXA Winterthur (Direct) | 233,828 | 0.05514 |
| ASL With Profit Transition Fund (Direct) | 1,285,306 | 0.30308 |
| SLAS With Profits Transition (Direct) | 1,287,953 | 0.30371 |
| Total Direct | 11,991,647 | 2.82771 |
| Total Indirect | 1,633,093 | 0.38509 |
| Total | 13,624,740 | 3.21280 |

| Proxy Voting: | |
|-------------------------------|-----|
| 10. Name of the proxy holder: | N/A |
| | |

| 11. Number of voting rights proxy holder will cease to hold: | N/A |
|--|-----|
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |

| 13. Additional information: | · |
|-------------------------------|---------------|
| 14. Contact name: | Terry Marsh |
| 15. Contact telephone number: | 020 7003 2637 |

TR-1: NOTIFICATION OF MAJOR INTERESTS IN SHARES

| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | Alliance & Leicester Plc | |
|--|--------------------------|-------------------------------------|
| 2. Reason for notification (yes/no) | | |
| An acquisition or disposal of voting rights | | Yes |
| An acquisition or disposal of financial instruments whi acquisition of shares already issued to which voting right | | |
| An event changing the breakdown of voting rights | | |
| Other (please specify): | | |
| 3. Full name of person(s) subject to the notification obligation: | Aviva plc & its s | ubsidiaries |
| 4. Full name of shareholder(s) (if different from 3.): | BNY Norwich Union No | ominees Limited 2,988,643* |
| | Chase GA Group | Nominess Limited 7,115,239 * |
| | Limited | Chase Nominees 636,891* |
| | Limited | CUIM Nominees 2,296,971* |
| | V Limited | ídacos Nominees 106,428* |
| | *denotes direct interest | |
| 5. Date of the transaction (and date on which the threshold is crossed or reached if different): | 11 October | 2007 |
| 6. Date on which issuer notified: | 12 October | 2007 |
| 7. Threshold(s) that is/are crossed or reached: | From 2% - 3% change | at direct interest |

| 8. Notified details: | | |
|----------------------|--|--|
| | | |

A: Voting rights attached to shares

| Class/type of shares | Situation to the transactio | previous Triggering n | Resulting s | situation afte | er the triggerin | ng transac | tion |
|-------------------------|-----------------------------------|-----------------------------|------------------|----------------|--------------------|------------|--------------------|
| using the ISIN | Number of Shares | Number of Voting | Number of shares | Number rights | of voting | % of voti | ng rights |
| | | Rights | Direct | Direct | Indirect | Direct | Indirect |
| Ord 50p GB0000386143 | Below 3% | Below 3% | 13,144,172 | 13,144,172 | Not disclosable | 3.10% | Not disclosable |
| | | | | | | | |

| B: Financial Instruments | | | | |
|------------------------------|-----------------|---|---|--------------------|
| Resulting situation | after the trigg | ering transaction | | |
| Type of financial instrument | Expiration date | Exercise/ Conversion Period/ Date | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

| Total (A+B) | | |
|-------------------------|--------------------|--|
| Number of voting rights | % of voting rights | |
| 13,144,172 | 3.10% | |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

See Section 4

| Proxy Voting: | |
|--|---------------|
| 10. Name of the proxy holder: | See Section 4 |
| 11. Number of voting rights proxy holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | |

| 13. Additional information: | Notification using the total voting rights figure of 423,626,988 |
|-------------------------------|--|
| 14. Contact name: | Neil Whittaker |
| 15. Contact telephone number: | 01603 984420 |

Voting Rights and Capital File No. 82-4964

In compliance with the Transparency Directive, Alliance & Leicester would like to notify the market of the following share capital and voting information:

The Company's issued share capital as at 30 October 2007 consists of:

421,704,657 Ordinary Shares of 50p each with voting rights, and 300,000,000 Preference Shares of £1 each with no equity voting rights.

The Company holds no treasury shares.

The total number of shares attracting voting rights in Alliance & Leicester plc is therefore **421,704,657**. This figure may be used by shareholders to determine the percentage of issued share capital they hold in the Company and if they are required to notify their interest in, or a change to their interest in, Alliance & Leicester plc under the FSA's Disclosure and Transparency Rules.

